

## 2019 Dallas CPA Society Young Philanthropy Award

The Dallas CPA Society Young Philanthropy Award celebrates the volunteer efforts and achievements of younger Dallas CPA Society members – a new generation of professionals that are truly making a difference in North Texas.

The Dallas Foundation is proud to sponsor the Dallas CPA Society Young Philanthropy Award.

### Eligibility

To be eligible for nomination, an individual must meet the following requirements:

- Must be a member in good standing of the Dallas CPA Society.
- Must not be older than 39 as of December 31, 2018.
- Nominating or affiliated nonprofit organization(s) must serve citizens of, or be based in North Texas
- Must demonstrate service and commitment to the community by volunteering through a nonprofit 501(c)(3) organization.
- Volunteer activities can include, but are not limited to:
  - Administrative
  - Financial or accounting services
  - Fundraising/development
  - Legal services
  - Event planning
  - Board membership
  - Technology
- May be nominated by a nonprofit, colleague, employer or may self-nominate, on the basis of his or her own work in a nonprofit organization.
- Nominee may not be an employee of, or compensated in any way by the nonprofit organization.
- Individuals may be nominated once per year. Nominees who have not previously won a Dallas CPA Society Young Philanthropy Award monetary prize are eligible to be nominated again in 2020.

### Award Selection

Nominees will be judged based on accomplishments in their respective nonprofit organizations, as well as their commitment to, and participation in, the North Texas community. Criteria include the nominee's leadership, special skills, notable contributions and experience.

A committee comprised of the Dallas CPA Society and The Dallas Foundation representatives will review the nominations and select up to five outstanding finalists. The winner will receive a \$2,500 donation to the charity of their choice and will be honored at the Dallas CPA Society Annual Meeting of Members in January 2019. The winner and all finalists will receive recognition at the 2019 Dallas CPA Society Convergence. All nominations must be received by November 2, 2018, at 5 p.m.

### Primary Selection Criteria

- Demonstration of accomplishments shown at nonprofit organization(s)
- Measurable positive impact on the organization

- Demonstrated leadership skills
- Depth of involvement at nonprofit organization(s)

### Other Criteria to be Considered

- Established commitment to ongoing volunteer work in the North Texas community
- Use of innovative or exemplary approaches to volunteer service
- Length of time as a community volunteer

### Selection Timeline

September 4, 2018	Nominations open at 10 a.m. CST
November 2, 2018	Nominations close at 5 p.m. CST
December 13, 2018	Announcement of Finalists**
January, 2019	Dallas CPA Society Annual Meeting*

\*All finalists should hold these dates open on their calendars.

\*\* Finalists announced through several channels including newsletter and at the Society holiday party.

### Nomination Guidelines

Nominations can be submitted online at [www.dallasfoundation.org](http://www.dallasfoundation.org), emailed, mailed, hand-delivered, or faxed to The Dallas Foundation office. **Nominations must be received by November 2, 2018, at 5 p.m.** Please note: You are allowed, and strongly encouraged, to attach up to two (2) documents per nomination form – **one (1) resume and one (1) letter of recommendation**. \*Due to the number of applications, please limit your response to 250 words per question. \*Priority will be given to nominees with a resume and letter of recommendation.

Nominees should be prepared to send in a professional headshot by November 30, 2018 if they are selected as a finalist.

You may email your application to: [hmccollum@dallasfoundation.org](mailto:hmccollum@dallasfoundation.org)

### For more information regarding nominations, please contact:

The Dallas Foundation  
c/o Haley McCollum  
3963 Maple Avenue, Suite 390  
Dallas, Texas 75219  
[hmccollum@dallasfoundation.org](mailto:hmccollum@dallasfoundation.org)  
Website [www.dallasfoundation.org](http://www.dallasfoundation.org)  
Phone 214.741.9898  
Fax 214.741.9848



## 2019 Dallas CPA Society Young Philanthropy Award Application

### NOMINEE INFORMATION

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First Name

Middle Name

Last Name

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Address

---

City

State

ZIP

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Date of Birth

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Nominee Work Phone Number

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Nominee Cell Phone Number

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Nominee Email Address

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Nominee LinkedIn Profile Link

---

Nominee Twitter Handle

---

Nominee Facebook Profile Link

### NOMINATOR INFORMATION

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First Name

Middle Name

Last Name

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Nominator Work Phone Number

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Nominator Cell Phone Number

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Nominator Email Address

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Relationship to Nominee (i.e., friend, coworker, spouse, volunteer manager)

☐ Yes or ☐ No: I, the nominator, notified my nominee of this application.

☐ Yes or ☐ No: I, the nominator, have nominated this nominee in previous years.

### NONPROFIT ORGANIZATION INFORMATION

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Name of Nonprofit

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Contact Person and Phone Number

☐ Yes or ☐ No: Is this organization a certified 501(c)3 nonprofit organization?

☐ Yes or ☐ No: Is the nominee or a family member of the nominee employed by the nonprofit organization? If yes, please explain. \_\_\_\_\_



How did you hear about the Dallas CPA Society Young Philanthropy Award?

## QUESTIONS

(Please limit responses to a maximum of 250 words per question.)

- 1) How long has the nominee volunteered at the organization and what are the nominee's key volunteer accomplishments and/or achievements? (e.g., Did they create an event? Did they contribute to an outstanding fundraising accomplishment? Do they commit a large number of hours to the organization?)
- 2) How have these accomplishments or achievements positively affected the organization?
- 3) Describe the nominee's leadership skills that make him/her worthy of this acknowledgement.
- 4) Please add any additional information that you think is relevant and compelling.  
(e.g., longtime commitment to the nonprofit sector, personal stories, innovative ideas, links to stories or videos that highlight accomplishments and/or volunteer efforts with other nonprofit organizations)